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REGAAL RESOURCES

REGAAL RESOURCES LIMITED

Our Company was originally incorporated as 'Regal Resources Private Limited', at Kolkata as a private limited company under the Companies Act, 1956 and received a certificate of incorporation issued by the RoC on January 02, 2012. Subsequently, pursuant to a special resolution passed by the Shareholders of our Company on October 10, 2015, the name of our Company was changed to 'Regaal Resources Private Limited' and a fresh certificate of incorporation dated October 26, 2015 was issued to our Company by the RoC. Thereafter, our Company was converted into a public limited company pursuant to a special resolution passed by the Shareholders of our Company on November 10, 2021 and the name of our Company was changed to 'Regaal Resources Limited' and a fresh certificate of incorporation dated March 30, 2022 was issued to our Company by RoC. For details of changes in the name and registered office of our Company, see 'History and Certain Corporate Matters' on page 283 of the Prospectus dated August 16, 2025 ("Prospectus") filed with the RoC.

Registered and Corporate Office: 6th Floor, D2/2, Block-EP & GP, Sector-V, Kolkata, West Bengal, India, 700091; Contact Person: Tinku Kumar Gupta, Company Secretary and Compliance Officer; Tel: 033 3522 2405; E-mail: cs@regaal.in; Website: www.regaalresources.com; Corporate Identification Number: U15100WB2012PLC171600

OUR PROMOTERS: ANIL KISHOREPURIA, SHRUTI KISHOREPURIA, KARAN KISHOREPURIA AND BFL PRIVATE LIMITED

Our Company has filed the Prospectus dated August 16, 2025 with the RoC and the Equity Shares (as defined below) are proposed to be listed on the main board platform of the Stock Exchanges on August 20, 2025.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 2,99,99,520 EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH (EQUITY SHARES) OF REGAAL RESOURCES LIMITED (COMPANY) FOR CASH AT A PRICE OF ₹ 102 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 97 PER EQUITY SHARE) (OFFER PRICE) AGGREGATING TO ₹ 3,059.95 MILLION (OFFER) COMPRISING A FRESH ISSUE OF 2,05,87,520 EQUITY SHARES AGGREGATING TO ₹ 2099.93 MILLION BY OUR COMPANY (FRESH ISSUE) AND AN OFFER FOR SALE OF 94,12,000 EQUITY SHARES OF FACE VALUE ₹ 5 EACH (OFFERED SHARES) AS PER THE DETAILS PROVIDED IN THE BELOW TABLE.

ANCHOR INVESTOR OFFER PRICE: ₹ 102 PER EQUITY SHARE OF FACE VALUE OF ₹ 5 EACH
OFFER PRICE: ₹ 102 PER EQUITY SHARE OF FACE VALUE OF ₹ 5 EACH
THE OFFER PRICE IS 20.40 TIMES OF THE FACE VALUE OF THE EQUITY SHARES

RISKS TO INVESTORS:

(For details, refer to section titled "Risk Factors" on page 34 of the Prospectus)

- Pending Litigation Risk:** One of our Promoters, Anil Kishorepuria, is a party to a legal proceeding for alleged violation of Indian Penal Code and the Prevention of Corruption Act, 1988. Any adverse order in this proceeding could have a material impact on our reputation and business operations. The matter pertains to an alleged fraudulent scheme involving preferential allotment of equity shares of Padmini Technologies Limited in May / June 1999 to various allottees, including Anil Kishorepuria without consideration. Any adverse order in this proceeding may have a material impact on the reputation of our Company and its business operations.
- Vendor Concentration Risk:** Purchase of maize from our top 10 vendors constituted 94.53%, 93.70% and 83.43% of our total cost of purchase of maize, in Fiscal 2025, Fiscal 2024 and Fiscal 2023, respectively. We typically do not enter into long-term contracts or arrangements with such vendors. Our inability to maintain our relationship with our existing top 10 vendors of maize and/or failure to procure maize from vendors and suppliers on favourable terms may have an adverse effect on our revenue, results of operation and would have an impact on our financial condition. Further, our margins and profitability may be adversely affected if, and to the extent, we are unable to pass on the price escalation in our input materials to our customers.
- Promoter Group Member Non-Disclosure Risk:** SEBI has rejected the Exemption Application dated September 18, 2024, which was filed by our Company under Regulation 300(1)(c) of the SEBI ICDR Regulations, requesting for relaxation of the applicable provisions with respect to identifying and disclosing certain Related Individuals and Connected Persons. Given that the disclosures relating to them are solely based on the information which was available and accessible in the public domain, our Company has not ascertained the veracity or completeness of the information or if such information is updated. Since the Related Individuals and Connected Persons have expressed their unwillingness to be named as a member of the Promoter Group in the Draft Red Herring Prospectus, Red Herring Prospectus, and the Prospectus and any other document in relation to the Offer and to provide the necessary information and confirmation sought, our Company has not been able to ascertain any other entity forming part of the Connected Persons which would qualify as a member of our Promoter Group.
- Past SEBI order against one of our Promoters and certain members of our Promoter Group:** One of our Promoters i.e., Anil Kishorepuria and certain members of our Promoter Group were restrained from associating with capital market related activities, and from accessing the capital markets for a period of 5 years from the date of SEBI Order dated March 31, 2007. The SEBI Order was based on certain findings against the persons, for participating in market manipulation and acting as a conduit for offloading shares of the entity Padmini Technologies Ltd. to manipulate share prices. The SAT dismissed the separate appeals by our Company Related Entities by a common order dated October 17, 2007. wherein the penalty was reduced to 'period already undergone'. Currently, there is no prohibition or bar on the Company Related Entities from associating with capital market related activities and from accessing the capital market.
- Outstanding Legal Proceedings Risk:** There are certain legal proceedings involving our Company, Promoters, and certain of our Directors, Key Managerial Personnel and members of Senior Management that are currently pending at different levels of adjudication before various courts and tribunals. Our Company may be required to devote management and financial resources in the defence or prosecution of such legal proceedings. There can be no assurance that the provisions we have made for litigation will be sufficient or that further litigation will not be brought against us in the future. Decisions in such proceedings adverse to our interests may have a material adverse effect on our business, cash flows, financial condition, and results of operations. Further, we cannot assure that similar proceedings will not be initiated in the future. This could adversely affect our business, cash flows, financial condition, and results of operation.
- Dependency on Manufacturing Facility:** We are a manufacturing company and operate from one zero liquid discharge maize milling plant at Kishanganj, Bihar. Our manufacturing operations are exposed to operating risks such as failure of equipment, power supply interruptions, labour disputes, natural disasters and industrial accidents. We cannot assure that one or more of the factors mentioned above will not occur, which could have a material adverse effect on our Company's results of operations and financial condition. Further, any shortage or non-availability of essential utilities such as water and electricity etc. may result in temporary shut-down of a part, or all, of our operations which may have an adverse effect on our business, results of operations and financial condition.
- Statutory Non-Compliance Risk:** There have been certain instances of non-compliance of certain provisions of Companies Act, in relation to certain corporate actions taken by our Company in the past. Further, there have been delays in filing certain statutory forms with ROC in the past. Our Company has, therefore made 14 suo motu adjudication applications before the RoC for adjudicating the penalties for the non-compliances. These applications are currently pending before the RoC. While no disputes or regulatory actions have arisen in connection with these filings till date, we cannot assure that no such actions will be initiated in the future.
- Negative net cash flow risk:** We have incurred negative net cash flows from operating activities of ₹ 112.01 million and ₹ 225.14 million in Fiscals 2025 and 2024, respectively. While these negative net cash flows are for certain periods, we cannot assure that such negative net cash flows will not be incurred by our Company in the future. Any such negative net cash flows in future, if any, may adversely impact our operations, financial condition and the trading price of the Equity Shares.
- Matter of Emphasis in Restated Financial Information:** While our Statutory Auditor has added an 'emphasis on matters' for the period Fiscal 2023 in our Restated Financial Information, there is no impact on our financial statements. Our Company has made suo moto application before the RoC for adjudicating the penalties for the non-compliance. The application is currently pending before the RoC.
- Lease Renewal Risk:** Our Company does not own the premises on which our Registered Office, corporate office, warehouses and office premises are situated. We cannot assure that the lease/ license/ rent agreements will be renewed upon termination or that we will be able to obtain other premises on lease on the same or similar commercial terms. Identification of a new location to house our operations and relocating our business to new premises may involve us incurring additional expenditure. Any inability on our part to timely identify a suitable location for a relocated office could have an adverse impact on our business.
- Weighted Average Return on Net Worth for Fiscal 2025, Fiscal 2024 and Fiscal 2023 based on Restated Financial Information is 18.63%.
- Average cost of acquisition of equity shares held by Selling Shareholders ranges from ₹ 6.66 to ₹ 37.89 per equity share and the offer price at upper end of price band is ₹ 102.
- Weighted Average cost of Acquisition (WACA) to Floor Price and Cap Price

Period	WACA (₹)	Floor Price (₹ 96) is 'X' times the WACA	Cap Price (₹ 102) is 'X' times the WACA
Last 1 year	9.53	10.07	10.70
Last 18 months	9.53	10.07	10.70
Last 3 years	9.53	10.07	10.70

14. Details of the weighted average cost of acquisition, as compared to the Floor Price and the Cap Price:

Types of transactions	Weighted average cost of acquisition (in ₹)	Floor Price (i.e. ₹ 96)	Cap Price (i.e. ₹ 102)
Weighted average cost of acquisition of primary issuance	110.00	0.87 times	0.93 times
Weighted average cost of acquisition of secondary transactions	NA	NA	NA

For details of transactions, see 'Basis for Offer Price - Weighted average cost of acquisition (WACA), Floor Price and Cap Price' on page 149 of the Prospectus.

- The Price/Earnings ratio of our Company based on diluted EPS for the latest Fiscal i.e., Fiscal 2025 at the upper end of the Price Band is 16.92 times and at the lower end of the Price Band is 15.92 times as compared to the average industry peer group PE ratio of 28.69 times. For details in relation to certain ratios see 'Basis for the Offer Price - Comparison with Listed Industry Peers' on page 141 of the Prospectus.
- The 2 merchant bankers associated with the Offer have handled 11 public issues in the past 3 years out of which 1 issue closed below the issue price on the listing date:

Name of BRLMs	Total Issues	Issues closed below the issue price as of the listing date
Pantomath Capital Advisors Private Limited	11	1
Sumedha Fiscal Services Limited	0	0
Total	11	1

BID/ OFFER PERIOD

ANCHOR INVESTOR BID/ OFFER PERIOD OPENED AND CLOSED ON MONDAY, AUGUST 11, 2025
BID/OFFER OPENED ON TUESDAY, AUGUST 12, 2025 | BID/OFFER CLOSED ON THURSDAY, AUGUST 14, 2025

The Offer was made through Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957 (SCRR), read with Regulation 31 of the SEBI ICDR Regulations. The Offer was being made in accordance with Regulation 6(1) of the SEBI ICDR Regulations, through the Book Building Process wherein not more than 50% of the Offer was available for allocation on a proportionate basis to Qualified Institutional Buyers (QIBs) (such portion referred to as QIB Portion), provided that our Company, in consultation with the BRLMs allocated up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (Anchor Investor Portion), out of which one-third was reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors (Anchor Investor Allocation Price), in accordance with the SEBI ICDR Regulations. Further, 5% of the Net QIB Portion was available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion was available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Offer was available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one-third of such portion was reserved for applicants with application size of more than ₹ 0.20 million and up to ₹ 1.00 million; and (b) two-third of such portion was reserved for applicants with application size of more than ₹ 1.00 million, and not less than 35% of the Offer was available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) were required to mandatorily use the Application Supported by Blocked Amount (ASBA) process providing details of their respective ASBA accounts, and UPI ID in case of UPI Bidders, if applicable, in which the corresponding Bid Amounts was blocked by the SCSBs or by the Sponsor Bank(s) under the UPI Mechanism, as applicable, to the extent of the respective Bid Amounts. Anchor Investors were not permitted to participate in the Offer through the ASBA process. For further details, see 'Offer Procedure' on page 464 of the Prospectus.

The bidding for Anchor Investor opened and closed on Monday, August 11, 2025. The Company received 11 applications from 10 Anchor Investors for 1,12,80,240 Equity Shares. The Anchor Investor Offer Price was finalized at ₹102 per Equity Share. A total of 89,99,856 Equity Shares were allocated under the Anchor Investor Portion aggregating to ₹ 91,79,85,312.

The Offer received 35,75,690 applications for 3,37,31,41,968 Equity Shares resulting in 112.44 times subscription. The details of the applications received in the Offer from various categories are as under (before technical rejections):

Sl no.	Category	No of Applications*	No. of Equity Shares	No. of Equity Shares Reserved as per Prospectus	No. of times Subscribed	Amount (₹)
A	Retail Individual Investors	143	1,13,24,15,856	59,99,904	188.74	1,15,50,64,17,312.00
B	Non-Institutional Investors - More than ₹ 0.2 million and Up to 1.00 million	2,09,626	44,75,93,328	14,99,976	298.40	45,65,32,65,792.00

C	Non-Institutional Investors - Above ₹1.00 million	1,14,289	1,17,30,57,408		29,99,952	391.03
D	Qualified Institutional Bidders (excluding Anchors Investors)	32,51,621	60,87,95,136		1,04,99,832	57.98
E	Anchor Investors	11	1,12,80,240		89,99,856	1.25
	Total	35,75,690	3,37,31,41,968		2,99,99,520	112.44

*This excludes 4,641 applications for 8,57,376 Equity Shares from Retail Individual Investors which were not in bid book but excludes bids (UPI Mandates) not accepted by investors.

Final Demand

A summary of the final demand as per NSE and BSE as on the Bid/Offer Closing Date at different Bid prices is as under:

Sr. No	Bid Price (₹)	No. of Equity Shares	% to Total	Cumulative Total	Cumulative % of Total
1	96	12,98,448	0.04	12,98,448	0.04
2	97	11,07,072	0.00	14,15,520	0.04
3	98	2,55,312	0.01	16,70,832	0.05
4	99	2,78,640	0.01	19,49,472	0.06
5	100	13,48,992	0.04	32,98,464	0.10
6	101	11,29,824	0.03	44,28,288	0.13
7	102	2,89,43,52,912	83.51	2,89,87,81,200	83.64
	CUT OFF	56,70,22,608	16.36	3,46,58,03,808	100.00
	Total	3,46,58,03,808	100.00		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being BSE on August 18, 2025.

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A. Allotment to Retail Individual Bidders (After Rejections) (Including ASBA Applications)

The Basis of Allotment to the Retail Individual Bidders, who have bid at cut-off or at the Offer Price of ₹102 per Equity, was finalized in consultation with BSE. This category has been subscribed to the extent of 55.60 times. The total number of Equity Shares Allotted in Retail Individual Bidders category is 1,04,99,832 Equity Shares to 72,915 successful applicants. The category-wise details of the Basis of Allotment are as under:

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares allotted
1	144	28,18,777	90.61	40,59,03,888	69.52	144	50:2133	95,14,368
2	288	1,42,014	4.57	4,09,00,032	7.01	144	50:2133	4,79,376
3	432	46,923	1.51	2,02,70,736	3.47	144	50:2133	1,58,400
4	576	22,031	0.71	1,26,89,856	2.17	144	50:2133	74,304
5	720	19,584	0.63	1,41,00,480	2.42	144	50:2133	66,096
6	864	8,789	0.28	75,93,696	1.30	144	50:2133	29,664
7	1008	9,421	0.30	94,96,368	1.63	144	50:2133	31,824
8	1152	3,049	0.10	35,12,448	0.60	144	72:3049	10,368
9	1296	2,431	0.08	31,50,576	0.54	144	57:2431	8,208
10	1440	8,209	0.26	1,18,20,960	2.02	144	50:2133	27,648
11	1584	1,811	0.06	28,68,624	0.49	144	42:1811	6,048
12	1728	1,893	0.06	32,71,104	0.56	144	44:1893	6,336
13	1872	25,787	0.83	4,82,73,264	8.27	144	50:2133	87,120
14	0	6843 Allottees from Serial no 2 to 13 Additional 1(One) share					72:6843	72
		31,10,719	100.00	58,38,52,032	100.00			1,04,99,832

B. Allotment to Non-Institutional Bidders (more than ₹ 0.20 million and up to ₹ 1.00 million) (After Rejections) (Including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹ 0.20 million and up to ₹ 1.00 million), who have bid at the Offer Price of ₹ 102 per Equity Share or above, was finalized in consultation with BSE. This category has been subscribed to the extent of 290.50 times. The total number of Equity Shares allotted in this category is 14,99,976 Equity Shares to 744 successful applicants. The category-wise details of the Basis of Allotment are as under:

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares allotted per applicant	Ratio	Total No. of Equity Shares allotted
1	2,016	1,89,359	92.77	38,17,47,744	87.61	2,016	3:823	13,91,040
2	2,160	3,516	1.72	75,94,560	1.74	2,017	13:3516	26,221
3	2,304	1,017	0.50	23,43,168	0.54	2,017	4:1017	8,068
4	2,448	871	0.43	21,32,208	0.49	2,017	3:871	6,051
5	2,592	716	0.35	18,55,872	0.43	2,017	3:716	6,051
6	2,736	363	0.18	9,68,168	0.23	2,017	1:363	2,017
7	2,880	1,167	0.57	33,60,960	0.77	2,017	4:1167	8,068
8	3,024	507	0.25	15,33,168	0.35	2,017	2:507	4,034
9	3,168	163	0.08	5,16,384	0.12	2,017	1:163	2,017
10	3,456	172	0.08	5,94,432	0.14	2,017	1:172	2,017
11	3,600	269	0.13	9,68,400	0.22	2,017	1:269	2,017
12	3,744	149	0.07	5,57,856	0.13	2,017	1:149	2,017
13	3,888	267	0.13	10,38,096	0.24	2,017	1:267	2,017
14	4,032	1,161	0.57	46,81,152	1.07	2,017	4:1161	8,068
15	4,320	282	0.14	12,18,240	0.28	2,017	1:282	2,017
16	4,752	164	0.08	7,79,328	0.18	2,017	1:164	2,017
17	4,896	1,698	0.83	83,13,408	1.91	2,017	6:1698	12,102
18	5,040	237	0.12	11,94,480	0.27	2,017	1:237	2,017
19	6,048	219	0.11	13,24,512	0.30	2,017	1:219	2,017
20	9,792	399	0.20	39,07,008	0.90	2,017	1:399	2,017
21	3,312	111	0.05	3,67,632	0.08	2,017	0:111	0
22	4,176	102	0.05	4,25,952	0.10	2,017	0:102	0
23	4,464	82	0.04	3,66,048	0.08	2,017	0:82	0
52	9,216	14	0.01	1,29,024	0.03	2,017	0:14	0
53	9,360	18	0.01	1,68,480	0.04	2,017	0:18	0
54	9,504	9	0.00	85,536	0.02	2,017	0:9	0
55	9,648	21	0.01	2,02,608	0.05	2,017	0:21	0
56	0	All applicants from Serial no 21 to 55 for 1 (one) lot of 2017 shares				2,017	4:1425	8,068
57	0	54 Allottees from Serial no 2 to 56 Additional 1(One) share				1	18:54	18
		2,04,121	100.00	43,57,51,776	100.00			14,99,976

C. Allotment to Non-Institutional Bidders (more than ₹ 1.00 million) (After Rejections) (Including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹ 1.00 million), who have bid at the Offer Price of ₹ 102 per Equity Share or above, was finalized in consultation with NSE. This category has been subscribed to the extent of 387.62 times. The total number of Equity Shares allotted in this category is 29,99,952 Equity Shares to 1,488 successful applicants. The category-wise details of the Basis of Allotment are as under:

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares allotted per applicant	Ratio	Total No. of Equity Shares allotted
1	9,936	1,06,882	94.34	1,06,19,79,552	91.33	2,016	8:609	28,30,464
2	10,080	2,223	1.96	2,24,07,840	1.93	2,016	29:2223	58,464
3	10,224	441	0.39	45,08,784	0.39	2,016	6:441	12,096
4	10,368	408	0.36	42,30,144	0.36	2,016	5:408	10,080
5	10,512	229	0.20	24,07,248	0.21	2,016	3:229	6,048
6	10,656	272	0.24	28,98,432	0.25	2,016	4:272	8,064
7	10,800	278	0.25	30,02,400	0.26	2,016	4:278	8,064
8	10,944	126	0.11	13,78,944	0.12	2,016	2:126	4,032
9	11,088	93	0.08	10,31,184	0.09	2,016	1:93	2,016

10	11,232	61	0.05	6,85,152	0.06	2,016	1:61	2,016
11	11,376	85	0.08	9,66,960	0.08	2,016	1:85	2,016
12	11,520	109	0.10	12,55,680	0.11	2,016	1:109	2,016
13	11,664	54	0.05	6,29,856	0.05	2,016	1:54	2,016
14	11,808	46	0.04	5,43,168	0.05	2,016	1:46	2,016
15	11,952	79	0.07	9,44,208	0.08	2,016	1:79	2,016
16	12,096	39	0.03	4,71,744	0.04	2,016	1:39	2,016
17	12,240	41	0.04	5,01,840	0.04	2,016	1:41	2,016
18	12,528	48	0.04	6,01,344	0.05	2,016	1:48	2,016
19	12,960	46	0.04	5,96,160	0.05	2,016	1:46	2,016
20	14,400	174	0.15	25,05,600	0.22	2,016	2:174	4,032
21	14,832	52	0.05	7,71,264	0.07	2,016	1:52	2,016
22	16,704	48	0.04	8,01,792	0.07	2,016	1:48	2,016
23	17,856	44	0.04	7,85,664	0.07	2,016	1:44	2,016
24	19,872	230	0.20	45,70,560	0.39	2,016	3:230	6,048
25	28,800	39	0.03	11,23,200	0.10	2,016	1:39	2,016
282	5,88,240	1	0.00	5,88,240	0.05	2,016	0:1	0
283	6,41,376	1	0.00	6,41,376	0.06	2,016	0:1	0
284	0	All applicants from Serial no 27 to 283 for 1 (one) lot of 2016 shares				2,016	10:1088	20,160
285	0	1,488 Allottees from Serial no 1 to 284 Additional 1(One) share				1	3:31	144
	TOTAL	1,13,298	100.00	1,16,28,46,080	100.00			29,99,952

D. Allotment to QIBs (After Rejections)

Allotment to QIBs, who have bid at the Offer Price of ₹102 per Equity Share or above, has been done on a proportionate basis in consultation with BSE. This category has been subscribed to the extent of 188.74 times of Net QIB portion. As per the SEBI ICDR Regulations, Mutual Funds were allotted 5% of the Equity Shares of Net QIB portion available i.e. 2,99,995 Equity Shares and other QIBs and unsatisfied demand of Mutual Funds were allotted the remaining available Equity Shares i.e. 8,27,381 Equity Shares on a proportionate basis. The total number of Equity Shares allotted in the QIB category is 56,99,909 Equity Shares, which were allotted to 143 successful Applicants.

Category	FI'S/BANK'S	MF'S	IC'S	NBFC'S	AIF	FPC/FII	Others	Total
QIB	27,80,513	3,04,161	1,27,006	13,67,925	7,97,140	6,11,601	11,558	59,99,904

E. Allotment to Anchor Investors (After Rejections)

The Company, in consultation with the BRLMs, have allocated 89,99,856 Equity Shares to 10 Anchor Investors (through 11 Anchor Investor Application Forms) (including 1 domestic Mutual Funds through 2 schemes) at an Anchor Offer Price at ₹ 102 per Equity Share in accordance with SEBI ICDR Regulations. This represents 60% of the QIB portion.

Category	FI'S/BANK'S	MF'S	IC'S	NBFC'S	AIF	FPC/FII	OTHERS	Total
ANCHOR	-	14,70,672	4,90,320	6,86,304	46,08,288	17,44,272	-	89,99,856

The Company at its meeting held on August 18, 2025 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being BSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Unblocking Intimation and/or notices have been dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been issued for unblocking of funds and transfer to the Public Offer Account on August 18, 2025 and the payments to non-syndicate brokers have been issued on August 18, 2025. In case the same is not received within ten days, investors may contact the Registrar to the Offer at the address given below. The Equity Shares allotted to the successful allottees have been uploaded on August 19, 2025 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company has filed the Listing application with BSE and NSE on August 19, 2025. The Company has received the listing and trading approval from BSE & NSE, and trading will commence on August 20, 2025.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus.

INVESTORS PLEASE NOTE

These details of the Allotment made was hosted on the website of Registrar to the Offer, MUFG Intime India Private Limited (formerly Link Intime India Private Limited) at www.in.mpmfsmufg.com.

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/ Sole applicant, Serial number of the Bid cum Application form number, Bidders DP ID, Client ID, PAN, date of submission of Bid cum Application Form, address of the Bidder, number of Equity Shares bid for, name of the Member of the Syndicate, place where the bid was submitted and payment details at the address given below:



MUFG Intime India Private Limited (formerly Link Intime India Private Limited)

C-101, 1st floor, Embassy 247, LBS Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India; Tel: +91 810 811 4949

E-mail: regalresources.ipo@linkintime.co.in; Website: www.in.mpmfsmufg.com; Investor grievance e-mail: regalresources.ipo@in.mpmfsmufg.com

Contact Person: Shanti Gopalkrishnan; SEBI Registration Number: INR00004058

For REGAAL RESOURCES LIMITED

On behalf of the Board of Directors

Sd/-

Tinku Kumar Gupta

Company Secretary and Compliance Officer

Place: Kolkata, West Bengal

Date: August 19, 2025

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF REGAAL RESOURCES LIMITED.

REGAAL RESOURCES LIMITED has filed the Prospectus dated August 16, 2025 with the RoC. The Prospectus is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLMs i.e., Pantomath Capital Advisors Private Limited at www.pantomathgroup.com and Sumedha Fiscal Services Limited at www.sumedhafiscal.com, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at www.regaalresources.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section "Risk Factors" beginning on page 34 of the Prospectus. Potential investors should not rely on the Prospectus filed with SEBI and the Stock Exchanges, for making any investment decision, and should instead rely on their own examination of our Company and the Offer, including the risks involved.

The Equity Shares offered in the Offer have not been, and will not be, registered under the U.S. Securities Act or any other applicable laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offer and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

CONCEPT

Size: 32.9x25cm